LABOR MARKET INFORMATION
(2018, Non-seasonally-adjusted)

Website: jobs.mo.gov

LABOR FORCE DATA

<table>
<thead>
<tr>
<th>Measure</th>
<th>Missouri</th>
<th>National</th>
</tr>
</thead>
<tbody>
<tr>
<td>Year-over Annual Job Growth</td>
<td>2.8%</td>
<td>1.7%</td>
</tr>
<tr>
<td>Annual Average Unemployment Rate</td>
<td>3.2%</td>
<td>3.9%</td>
</tr>
<tr>
<td>Annual Average Labor Force</td>
<td>3,052,386</td>
<td></td>
</tr>
<tr>
<td>Annual Labor Force Participation Rate</td>
<td>62.8%</td>
<td>62.9%</td>
</tr>
<tr>
<td>Year-over Average Wage Growth</td>
<td>4.6%</td>
<td>3.3%</td>
</tr>
</tbody>
</table>

EDUCATION LEVELS*
(Age 25 and older)

<table>
<thead>
<tr>
<th>Level</th>
<th>Missouri</th>
<th>National</th>
</tr>
</thead>
<tbody>
<tr>
<td>Less than high school</td>
<td>5.7%</td>
<td>12.0%</td>
</tr>
<tr>
<td>High school</td>
<td>27.2%</td>
<td>27.1%</td>
</tr>
<tr>
<td>Some college/Associate degree</td>
<td>29.1%</td>
<td>28.9%</td>
</tr>
<tr>
<td>Bachelor's degree +</td>
<td>38.0%</td>
<td>32.0%</td>
</tr>
</tbody>
</table>

*American Community Survey (ACS) educational attainment data

KEY INDUSTRIES
(Top 3 industries for average annual job growth at the super sector level)

- Construction: 6.0%
- Leisure and Hospitality: 5.7%
- Professional and Business Services: 3.9%

STATE WORKFORCE INNOVATION:
APPRENTICESHIP MISSOURI

This initiative will coordinate and collaborate modern apprenticeships across the state. Missouri created an apprenticeship market that thrives for businesses and workers that includes entry-level digital apprenticeships that will cross many sector industries.
MISSOURI DEPARTMENT OF
WORKFORCE DEVELOPMENT

Programs within Agency
• Trade Adjustment Assistance
• Veterans Employment and Training Services
• Wagner-Peyser (WP)
• Work Opportunity Tax Credit
• Workforce Innovation and Opportunity Act (WIOA)
  – Adult (A)
  – Dislocated Worker (DW)
  – Youth (Y)

WIOA Core Programs: Administering Agencies
• Department of Workforce Development – Administers WIOA (A, DW, Y) and WP programs
• Department of Elementary and Secondary Education – Administers Adult Education (AE) and Family Literacy programs
• Rehabilitation Services for the Blind – Administers Vocational Rehabilitation (VR) programs

Approval of Apprenticeships
• Federal and state run

Local Regions Governance
• Local entity oversees workforce personnel and training

NUMBER OF AMERICAN JOB CENTERS
(One-stop centers)

32 Comprehensive Centers
126 Affiliate Centers

TOTAL INDIVIDUALS SERVED BY MISSOURI’S WORKFORCE SERVICES*

6,897 WIOA
(A, DW, Y)
88,241 WP
51,976 WP-Self Served
(Individuals using online services)

147,114 Total Served

*See participant definitions under “Programs within Agency”

UNEMPLOYMENT DATA*

Duration Rate
The average number of weeks people receive unemployment insurance.

12.3 weeks
Missouri
15.0 weeks
National

Exhaustion Rate
The percentage of individuals receiving unemployment benefits who use all the eligible weeks without finding new employment.

31.4%
Missouri
34.6%
National

*U.S. Department of Labor unemployment insurance national data

STATE WORKFORCE INNOVATION: SERVICES NAVIGATOR

Missouri’s public workforce system partners have created a statewide Services Navigator, an online system that allows customers to easily search for programs and services across the state.

To learn more, visit mo.servicesnavigator.org.

STATE WORKFORCE INNOVATION: TALENT FOR TOMORROW/BEST IN MIDWEST

Missouri’s Departments of Higher Education and Economic Development and the Division of Workforce Development developed this initiative, which fundamentally reset Missouri’s approach to meeting the state’s workforce needs.

To learn more, visit bestinmidwest.com.

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Online Resources: jobs.mo.gov